

JAIN BINOD & ASSOCIATES

CHARTERED ACCOUNTANTS

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1, R. N. Mukherjee Road,
Martin Burn, 5th Floor, Room No. 32B,
Kolkata – 700 001

TO WHOM IT MAY CONCERN

We have reviewed the accompanying statement of unaudited financial results of **Octal Credit Capital Limited** for the Quarter/Six Months ended September, 2014. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

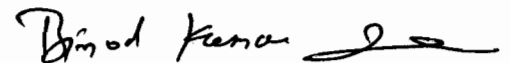
Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **JAIN BINOD & ASSOCIATES**

Firm Reg. No. 320231E

Chartered Accountants

Place : 1, R. N. Mukherjee Road, Kolkata – 700 001



Binod Kumar Jain

(Proprietor)

Membership No. 55398

Date: The 14th Day of November, 2014



OCTAL CREDIT CAPITAL LIMITED

16A, SHAKESPEARE SARANI, UNIT II, 2ND FLOOR, KOLKATA- 700 071

Statement of Unaudited Financial Results [Provisional] for the Quarter/Six Months ended 30th September , 2014

PART- I

(₹ in Lacs)

Sl. No.	PARTICULARS	For the Qtr Ended 30.09.14	For the Qtr Ended 30.09.13	For the Qtr Ended 30.06.14	For 6 Month ended 30.09.2014	For 6 Month ended 30.09.2013	For the Year ended 31.03.2014
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income From Operations						
	a) Net Sales / Income From Operations	7.84	7.97	8.63	16.47	15.68	44.11
	b) Other Operating Income	-	-	-	-	-	-
	Total Income From Operations	7.84	7.97	8.63	16.47	15.68	44.11
2	Expenditure :						
	(a) Cost of Material Consumed	-	-	-	-	-	-
	(b) Purchase of Stock In Trade	14.70	-	-	14.70	-	55.19
	(c) Changes in Inventories of finished goods, Work In Progress and Stock In Trade	(14.70)	-	-	(14.70)	-	(23.47)
	(d) Employees Benefit Expenses	1.11	1.14	1.00	2.11	2.14	4.13
	(e) Depreciation and Amortisation Expenses	0.09	0.09	0.09	0.18	0.16	0.34
	(f) Other Expenditure	1.17	3.14	12.39	13.56	5.09	7.55
	Total	2.37	4.37	13.48	15.85	7.39	43.74
3	Profit/ (Loss) from Operation before other Income, Interest & Taxes (1-2)	5.47	3.60	(4.85)	0.62	8.29	0.37
4	Other Income	0.67	0.03	-	0.67	0.20	0.74
5	Profit / (Loss) before Interest & Taxes (3+4)	6.14	3.63	(4.85)	1.29	8.49	1.11
6	Interest Expense	-	-	-	-	-	-
7	Profit / (Loss) after Interest but before Exceptional Items (5 -6)	6.14	3.63	(4.85)	1.29	8.49	1.11
8	Exceptional Items - Income	-	-	-	-	-	-
9	Profit / (Loss) before Tax (7 + 8)	6.14	3.63	(4.85)	1.29	8.49	1.11
10	Tax Expenses	-	-	-	-	-	0.63
11	Net Profit / (Loss) from Ordinary Activities after tax (9 - 10)	6.14	3.63	(4.85)	1.29	8.49	0.48
12	Extraordinary Items (Net of Tax Expense)	-	-	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	6.14	3.63	(4.85)	1.29	8.49	0.48
14	Paid-up Eq. Sh. Capital (F. V. ₹ 10/-)	500.09	500.09	500.09	500.09	500.09	500.09
15	Reserves excluding Revaluation Reserve as per Balance Sheet of previous accounting year.	-	-	-	-	-	17.32
16	Earning Per Share (Not to be annualised)						
	Basic and Diluted EPS (Before Extraordinary Item)	0.12	0.07	(0.10)	0.03	0.17	0.01
	Basic and Diluted EPS (After Extraordinary Item)	0.12	0.07	(0.10)	0.03	0.17	0.01

PART- II SELECT INFORMATION FOR THE QUARTER / SIX MONTHS ENDED 30.09.2014

A Particulars of Shareholding							
1	Public Shareholding :						
	- No. of Shares	29,42,600	29,42,600	29,42,300	29,42,600	29,42,600	29,42,600
	- Percentage of Shareholding	58.84	58.84	58.84	58.84	58.84	58.84
2	Promoters and Promoter Group Shareholding						
	(a) Pledged / Encumbered.						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group).	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the Company).	-	-	-	-	-	-
	(b) Non-encumbered	20,58,300	20,58,300	20,58,600	20,58,300	20,58,300	20,58,300
	- Number of Shares						
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group).	100	100	100	100	100	100
	- Percentage of Shares (as a % of the total share capital of the Company).	41.16	41.16	41.16	41.16	41.16	41.16

INVESTOR COMPLAINTS

Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed off during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil



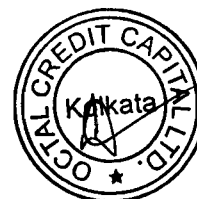
OCTAL CREDIT CAPITAL LIMITED

16A, SHAKESPEARE SARANI, UNIT II, 2ND FLOOR, KOLKATA- 700 071

(₹ in Lacs)

STATEMENT OF ASSETS & LIABILITIES

S.No	PARTICULARS	30.09.2014 Unaudited	31.03.2014 Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share Capital	500.09	500.09
	(b) Reserves and surplus	18.61	17.32
	Sub-total - Shareholders' funds	518.70	517.41
2	Non-current liabilities		
	(a) Long Term Provisions	7.84	7.84
	Sub-total - Non-current liabilities	7.84	7.84
3	Current Liabilities		
	(a) Trade Payables	-	12.97
	(b) Other current liabilities	2.62	1.25
	(c) Short-term provisions	0.81	0.81
	Sub-total - Current liabilities	3.43	15.03
	TOTAL - EQUITY AND LIABILITIES	529.97	540.28
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	3.50	2.88
	(b) Non-current investments	166.35	149.35
	(c) Deferred Tax Assets (Net)	0.36	0.36
	(c) Long-term loans and advances	10.61	10.61
	Sub-total - Non-current assets	180.82	163.20
2	Current assets		
	(a) Inventories	44.40	29.70
	(b) Trade receivables	5.00	5.00
	(c) Cash and cash equivalents	9.48	14.13
	(d) Short-term loans and advances	290.27	328.25
	Sub-total - Current assets	349.15	377.08
	TOTAL- ASSETS	529.97	540.28



OCTAL CREDIT CAPITAL LIMITED
16A, SHAKESPEARE SARANI, UNIT II, 2ND FLOOR, KOLKATA- 700 071

SEGMENT WISE REPORTING UNDER CLAUSE 41 OF THE LISTING AGREEMENT

SL. NO.	PARTICULARS	FOR THE QUARTER ENDED		FOR THE SIX MONTH ENDED		YEAR ENDED
		30.09.14 Un-audited	30.09.13 Un-audited	30.09.14 Un-audited	30.09.13 Un-audited	31.03.14 Audited
1	Segment Revenue					
	a. Loan	7.84	7.97	16.47	15.68	32.22
	b. Dealing in Shares & Securities	-	-	-	-	11.89
	Net Sales / Income From Operation	7.84	7.97	16.47	15.68	44.11
2	Segment Result					
	a. Loan	7.84	7.97	16.47	15.68	32.22
	b. Dealing in Shares & Securities	-	-	-	-	(19.82)
	Less: Other unallocated expenditures net of unallocated Income	1.70	4.34	15.18	7.19	11.29
	Total Profit before Tax	6.14	3.63	1.29	8.49	1.11
3	Capital Employed					
	a. Loan	288.73	341.70	288.73	341.70	329.05
	b. Dealing in Shares & Securities	210.75	151.58	210.75	151.58	166.09
	c. Unallocated Corporate Assets less Liability	19.22	32.14	19.22	32.14	22.27
	Total	518.70	525.42	518.70	525.42	517.41

Notes:-

1. The above results of the Company have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 14th November, 2014. The Statutory Auditors have carried out a limited review of the above results.
2. The company has reported segment wise information as per AS 17 in terms of Companies (Accounting Standard) Rules, 2006.
3. Provision for Income Tax and Deferred Tax will be accounted for at the end of the financial year.
4. Prior period figures are regrouped / reclassified, to confirm to the current period classification.

By the Order of the Board

Place : Kolkata

Date : 14th November, 2014

(Handwritten Signature)

D.K. PATNI
Director

