

JAIN BINOD & ASSOCIATES

CHARTERED ACCOUNTANTS

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1, R. N. Mukherjee Road,
Martin Burn, 5th Floor, Room No. 32B,
Kolkata - 700 001

TO WHOM IT MAY CONCERN

We have reviewed the accompanying statement of unaudited financial results of **Octal Credit Capital Limited** for the First Quarter ended June, 2014. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **JAIN BINOD & ASSOCIATES**
Firm Reg. No. 320231E
Chartered Accountants

Place : 1, R. N. Mukherjee Road, Kolkata – 700 001

Date: The 13th Day of August, 2014



Binod Kumar Jain

Binod Kumar Jain
(Proprietor)
Membership No. 55398

OCTAL CREDIT CAPITAL LIMITED

CIN - L74140WB1992PLC055931

16A, Shakespeare Sarani, Unit-II 2nd floor Kolkata-700071

Email - octal1@cal2.vsnl.net.in Website : www.occl.co.in

Un-Audited Financial Results for the Quarter ended 30th June , 2014

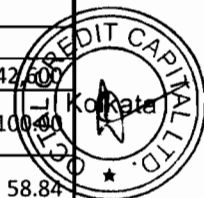
PART- I

(₹ in Lakhs)

Sl. No	PARTICULARS	QUARTER ENDED			Year Ended
		30.06.14	31.03.14	30.06.13	31.03.14
		Unaudited	Audited	Unaudited	Audited
1	Income From Operations				
	a) Net Sales / Income From Operations	8.63	18.98	7.71	44.11
	b) Other Operating Income	-	-	-	-
	Total Income From Operations	8.63	18.98	7.71	44.11
2	Expenditure :				
	(a) Cost of Material Consumed	-	-	-	-
	(b) Purchase of Stock In Trade	-	40.43	-	55.19
	(c) Changes in Inventories	-	(8.19)	-	(23.47)
	(d) Employees Benefit Expenses	1.00	0.99	1.00	4.13
	(e) Depreciation and Amortisation Expenses	0.09	0.09	0.07	0.34
	(f) Other Expenditure	12.39	1.49	1.95	7.55
	Total	13.48	34.81	3.02	43.74
3	Profit/ (Loss) from Operation before other Income, Interest & Taxes (1-2)	(4.85)	(15.83)	4.69	0.37
4	Other Income	-	0.49	0.17	0.74
5	Profit / (Loss) before Interest & Taxes (3+4)	(4.85)	(15.34)	4.86	1.11
6	Interest Expense	-	-	-	-
7	Profit / (Loss) after Interest but before Exceptional Items (5 -6)	(4.85)	(15.34)	4.86	1.11
8	Exceptional Items - Income	-	-	-	-
9	Profit / (Loss) before Tax (7 + 8)	(4.85)	(15.34)	4.86	1.11
10	Tax Expenses	-	0.63	-	0.63
11	Net Profit / (Loss) from Ordinary Activities after tax (9 - 10)	(4.85)	(15.97)	4.86	0.48
12	Extraordinary Items (Net of Tax Expense)	-	-	-	-
13	Net Profit / (Loss) for the period (11 + 12)	(4.85)	(15.97)	4.86	0.48
14	Paid-up Eq. Sh. Capital (F. V. ₹ 10/-)	500.09	500.09	500.09	500.09
15	Reserves excluding Revaluation Reserve as per Balance Sheet of previous accounting year.	-	-	-	17.32
16	Earning Per Share (Not to be annualised)				
	Basic and Diluted EPS (Before Extraordinary Item)	(0.10)	(0.32)	0.10	0.010
	Basic and Diluted EPS (After Extraordinary Item)	(0.10)	(0.32)	0.10	0.010

PART- II SELECT INFORMATION FOR THE QUARTER ENDED 30.06.2014

A	Particulars of Shareholding				
1	Public Shareholding :				
	- No. of Shares	20,58,300	20,58,300	29,42,600	20,58,300
	- Percentage of Shareholding	41.16	41.16	58.84	41.16
2	Promoters and Promoter Group Shareholding				
	(a) Pledged / Encumbered.				
	- Number of Shares	-	-	-	-
	- Percentage of Shares (as a% of the total shareholding of Promoter and Promoter Group).	-	-	-	-
	- Percentage of Shares (as a % of the total share capital of the Company).	-	-	-	-
	(b) Non-encumbered				
	- Number of Shares	29,42,600	29,42,600	20,58,300	29,42,600
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group).	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total share capital of the Company).	58.84	58.84	41.16	58.84



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SEGMENT WISE REPORTING UNDER CLAUSE 41 OF THE LISTING AGREEMENT

(Amount in ₹ Lacs)

SL. NO.	PARTICULARS	QUARTER ENDED			YEAR ENDED
		30.06.2014 Un-audited	31.03.2014 Audited	30.06.2013 Un-audited	31.03.2014 Audited
1	Segment Revenue				
	a. Loan	8.63	7.09	7.71	32.22
	b. Dealing in Shares & Securities	-	11.89	-	11.89
	Net Sales/Income From Operation	8.63	18.98	7.71	44.11
2	Segment Result				
	a. Loan	8.63	7.09	7.71	32.22
	b. Dealing in Shares & Securities	-	(20.34)	-	(19.82)
	Less: Other unallocated expenditures net of unallocated Income	13.48	2.09	2.85	11.29
	Total Profit before Tax	(4.85)	(15.34)	4.86	1.11
3	Capital Employed				
	a. Loan	312.92	329.05	318.60	329.05
	b. Dealing in Shares & Securities	196.05	166.09	146.58	166.09
	c. Unallocated Corporate Assets less Liability	3.58	22.27	56.61	22.27
	Total	512.55	517.41	521.79	517.41

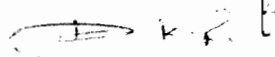
Notes:-

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 13, 2014.
- The company has reported segment wise information as per AS 17 in terms of Companies Accounting Standard) Rules, 2006.
- Provision for Income Tax & Deferred Tax will be accounted for at the end of the financial year.
- No Investors Complaints were pending at the beginning of the quarter and none were received during the quarter.
- Prior period figures are regrouped / reclassified, to confirm to the current period classification.

Place : Kolkata

Date : 13th August, 2014

For and on behalf of Board of Directors


 Dilip Kumar Patni
 Director
