

(I) (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: OCTAL CREDIT CAPITAL LTD.
Scrip Code: Name of the Scrip:
Quarter Ended: 31/12/2011

Class of security:

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Party paid-up shares:- No. of partly
 paid-up shares As a % of total no.
 of partly paid-up
 shares As a % of total no.
 of shares of the
 company

Held by
promoter/promoter
group

Held by public
Total - D

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Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
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Held by
promoter/promoter
group

Held by public
Total - E

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Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
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Held by
promoter/promoter
group

Held by public
Total - F

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Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	5000900		
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Category Code	Category of Shareholders	Number of shareholders	Total number of shares	Number of shares held in Demat Form	As a % of (A+B)	As a % of (A+B+C)	Number of Pledged shares	As a percentage (ix) = (viii/iv*100)
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix) = (viii/iv*100)
(A)	Total Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individual/HUF	35	492300	152300	9.844	9.844	Nil	Nil
(b)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Bodies Corporate	32	1586000	35500	31.714	31.714	Nil	Nil
(d)	Fin.Institutions / Bank	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(e)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A) (1)	67	2078300	187800	41.559	41.559	Nil	Nil
(2)	Foreign							
(a)	Individuals (NRIs/Foreign)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(b)	Bodies Corporate	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(c)	Institutions	Nil	Nil	Nil	Nil	Nil	Nil	Nil
(d)	Any Other	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A) (2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Sub-Total of (A) (2)	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	Shareholding of Promoter & Promoter Group (A) = A1+A2	67	2078300	187800	41.559	41.559	Nil	Nil
	Promoter Group (A) = A1+A2	67	2078300	187800	41.559	41.559	Nil	Nil
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	Nil	Nil	Nil	Nil	Nil	NA	NA
(b)	Fin.Institutions / Banks	1	337500	Nil	6.749	6.749	NA	NA
(c)	Central Govt./ State Govt.	Nil	Nil	Nil	Nil	Nil	NA	NA
(d)	Venture Capital	Nil	Nil	Nil	Nil	Nil	NA	NA
(e)	Insurance Company	Nil	Nil	Nil	Nil	Nil	NA	NA
(f)	Foreign Inst.Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(g)	Foreign VC Investors	Nil	Nil	Nil	Nil	Nil	NA	NA
(h)	Any Other	Nil	Nil	Nil	Nil	Nil	NA	NA
	Sub-Total (B) (1)	1	337500	Nil	6.749	6.749	NA	NA
(2)	Non-Institutions							
(a)	Bodies Corporate	25	1103625	1094125	22.069	22.069	NA	NA
(b)	Individuals							
	i.Individual Shareholders Holding Nominal Share Upto Rs.1 Lakh	741	410485	280150	8.208	8.208	NA	NA
	ii.Individual Shareholders Holding Nominal Share greater than Rs.1 Lakh	44	1070990	998490	21.416	21.416	NA	NA
(c)	Any Other							
	Sub-Total (B) (2)	810	2585100	2372765	51.693	51.693	NA	NA
	Total Public Shareholding (B) = (B) (1) + (B) (2)	811	2922600	2372765	58.441	58.441	NA	NA
	TOTAL (A)+(B)	878	5000900	2560565	100.000	100.000	Nil	Nil
(C)	Shares held by Custodians And against which DRs have been issued	Nil	Nil	Nil	Nil	Nil	NA	NA
(1)	Promoter and Promoter group	Nil	Nil	Nil	Nil	Nil	NA	NA
(2)	Public	Nil	Nil	Nil	Nil	Nil	NA	NA
	GRAND TOTAL (A)+(B)+(C)	878	5000900	2560565	100.000	100.000	Nil	Nil

OCTAL CREDIT CAPITAL LTD.

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [Promoter & Promoter Group] As on 31/12/2011

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Srl.	Name of the shareholder	Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Pledged Shares held	As a percentage of sub-clause (I) (a)	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)	Number of Warrants held	As a % of total number of warrants of the same Class	Number of convertible securities held	%w.r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1.	AAWKINS NIRYAT PVT. LTD.	10000	0.200	0	0.000	0.000	0	0.000	0	0.000	0.200
2.	ALEXI TRADES COMMERCE PVT LTD.	44200	0.884	0	0.000	0.000	0	0.000	0	0.000	0.884
3.	ALPAR VINIMAY PVT. LTD.	50000	1.000	0	0.000	0.000	0	0.000	0	0.000	1.000
4.	ANNLEELA SALES (P) LTD.	50000	1.000	0	0.000	0.000	0	0.000	0	0.000	1.000
5.	ASHIKA FINANCIAL SERVICES PVT. LTD.	70000	1.400	0	0.000	0.000	0	0.000	0	0.000	1.400
6.	BATCO VINCOM PVT LTD.	50000	1.000	0	0.000	0.000	0	0.000	0	0.000	1.000
7.	BAVICON TRADERS PVT LTD.	50000	1.000	0	0.000	0.000	0	0.000	0	0.000	1.000
8.	BIDDVASINI MERCHANDISE PVT LTD.	50000	1.000	0	0.000	0.000	0	0.000	0	0.000	1.000
9.	DEE DEE VANIJYA PVT. LTD.	50000	1.000	0	0.000	0.000	0	0.000	0	0.000	1.000
10.	DEVON COMMODITIES PVT. LTD.	80000	1.600	0	0.000	0.000	0	0.000	0	0.000	1.600
11.	FRIST STREET MERCHANDISE PVT LTD.	50000	1.000	0	0.000	0.000	0	0.000	0	0.000	1.000
12.	G. G. RESOURCES PVT. LTD.	10000	0.200	0	0.000	0.000	0	0.000	0	0.000	0.200
13.	GALAXY LEAFIN PVT. LTD.	27500	0.550	0	0.000	0.000	0	0.000	0	0.000	0.550
14.	GARDEN SECURITIES PVT LTD.	50000	1.000	0	0.000	0.000	0	0.000	0	0.000	1.000
15.	GOLD WAVE SECURITIES (P) LTD.	50000	1.000	0	0.000	0.000	0	0.000	0	0.000	1.000
16.	HANUMAN EXPORTS & RESOURCES PVT. LTD.	20000	0.400	0	0.000	0.000	0	0.000	0	0.000	0.400
17.	INDEX MERCHANTS PVT LTD.	10000	0.200	0	0.000	0.000	0	0.000	0	0.000	0.200
18.	JOYUS RESOURCES PVT. LTD.	90000	1.800	0	0.000	0.000	0	0.000	0	0.000	1.800
19.	KANRATAN VANIJYA (P) LTD.	50000	1.000	0	0.000	0.000	0	0.000	0	0.000	1.000
20.	KARAN JYOTI TRADERS PVT. LTD.	82000	1.640	0	0.000	0.000	0	0.000	0	0.000	1.640
21.	KAYPEE VANIJYA CREDIT PVT. LTD.	10000	0.200	0	0.000	0.000	0	0.000	0	0.000	0.200
22.	KITPLY FINANCE LTD.	10000	0.200	0	0.000	0.000	0	0.000	0	0.000	0.200
23.	MARSHALL COMMODITIES PVT. LTD.	20000	0.400	0	0.000	0.000	0	0.000	0	0.000	0.400
24.	MUNIRAJA TRACOM (P) LTD.	50000	1.000	0	0.000	0.000	0	0.000	0	0.000	1.000
25.	NAVILAN SALES PROMOTION PVT. LTD.	50000	1.000	0	0.000	0.000	0	0.000	0	0.000	1.000
26.	NEON FINTRADE PVT. LTD.	45000	0.900	0	0.000	0.000	0	0.000	0	0.000	0.900
27.	PARAG SYNTEX PVT. LTD.	50000	1.000	0	0.000	0.000	0	0.000	0	0.000	1.000
28.	PATNI RESOURCES PVT. LTD.	272300	5.445	0	0.000	0.000	0	0.000	0	0.000	5.445
29.	POORVA TREXIM PVT. LTD.	100000	2.000	0	0.000	0.000	0	0.000	0	0.000	2.000
30.	RENOX COMMERCIAL PVT. LTD.	10000	0.200	0	0.000	0.000	0	0.000	0	0.000	0.200
31.	S.A. PLYWOOD INDUSTRIES	5000	0.100	0	0.000	0.000	0	0.000	0	0.000	0.100
32.	ULKA GOODS & SUPPLY PVT. LTD.	20000	0.400	0	0.000	0.000	0	0.000	0	0.000	0.400
33.	AMEETA MAHAJAN	5000	0.100	0	0.000	0.000	0	0.000	0	0.000	0.100
34.	AMRAW DEVI JAIN	30000	0.600	0	0.000	0.000	0	0.000	0	0.000	0.600
35.	ANITA JAIN	5000	0.100	0	0.000	0.000	0	0.000	0	0.000	0.100
36.	ARUNA PATNI	20000	0.400	0	0.000	0.000	0	0.000	0	0.000	0.400
37.	ASHOK KUMAR PODDAR	25000	0.500	0	0.000	0.000	0	0.000	0	0.000	0.500
38.	BABULAL SARAOGI	10000	0.200	0	0.000	0.000	0	0.000	0	0.000	0.200
39.	BAHADUR SINGH KATHOTIA	5000	0.100	0	0.000	0.000	0	0.000	0	0.000	0.100
40.	BASANT JAIN	5000	0.100	0	0.000	0.000	0	0.000	0	0.000	0.100
41.	BENI PRASAD LAHOTI	10000	0.200	0	0.000	0.000	0	0.000	0	0.000	0.200
42.	BIMAL KUMAR PATNI	10000	0.200	0	0.000	0.000	0	0.000	0	0.000	0.200
43.	BIMALA DEVI JAIN	10000	0.200	0	0.000	0.000	0	0.000	0	0.000	0.200
44.	BINOD KUMAR SINGHANIA	5000	0.100	0	0.000	0.000	0	0.000	0	0.000	0.100
45.	DHANRAJ PATNI	10000	0.200	0	0.000	0.000	0	0.000	0	0.000	0.200
46.	DILIP KUMAR PATNI	16000	0.320	0	0.000	0.000	0	0.000	0	0.000	0.320
47.	HIMANSHU KUMAR GANGWAL	5000	0.100	0	0.000	0.000	0	0.000	0	0.000	0.100
48.	HUKUM CHAND PATNI	10000	0.200	0	0.000	0.000	0	0.000	0	0.000	0.200
49.	KAMAL NAYAN JAIN	11000	0.220	0	0.000	0.000	0	0.000	0	0.000	0.220

Contd. 2

Srl.	Name of the shareholder	Number of Shares held	As a % of grand total (A)+(B)+(C)	Number of Pledged Shares held	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)	Number of Warrants held	As a % of total number of warrants of the same Class	Number of convertible securities held	%w.r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (xii)
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
50.	KIRAN DEVI JAIN	20000	0.400	0	0.000	0.000	0	0.000	0	0.000	0.400
51.	MAHENDRA KUMAR PATNI	35300	0.706	0	0.000	0.000	0	0.000	0	0.000	0.706
52.	MEENA DEVI JAIN	10000	0.200	0	0.000	0.000	0	0.000	0	0.000	0.200
53.	NEELAM JAIN	10000	0.200	0	0.000	0.000	0	0.000	0	0.000	0.200
54.	NISHA JAIN	5000	0.100	0	0.000	0.000	0	0.000	0	0.000	0.100
55.	PADAM KUMAR SHYAMSUKHA	5000	0.100	0	0.000	0.000	0	0.000	0	0.000	0.100
56.	PRADEEP BARJATYA	5000	0.100	0	0.000	0.000	0	0.000	0	0.000	0.100
57.	PRAMOD KUMAR KOTHARI	60000	1.200	0	0.000	0.000	0	0.000	0	0.000	1.200
58.	RANJANA CHATTOPADHYAY	2500	0.050	0	0.000	0.000	0	0.000	0	0.000	0.050
59.	SANDEEP JAIN (PATNI)	10000	0.200	0	0.000	0.000	0	0.000	0	0.000	0.200
60.	SHANTI KUMAR PATNI	10000	0.200	0	0.000	0.000	0	0.000	0	0.000	0.200
61.	SHREE CHAND SARAOGI	40000	0.800	0	0.000	0.000	0	0.000	0	0.000	0.800
62.	SUMAN CHATTOPADHYAY	2500	0.050	0	0.000	0.000	0	0.000	0	0.000	0.050
63.	SUMIT KANODIA	10000	0.200	0	0.000	0.000	0	0.000	0	0.000	0.200
64.	SUNIL KEDIA	50000	1.000	0	0.000	0.000	0	0.000	0	0.000	1.000
65.	SUNITA DEVI PATNI	10000	0.200	0	0.000	0.000	0	0.000	0	0.000	0.200
66.	SUNITA JAIN	10000	0.200	0	0.000	0.000	0	0.000	0	0.000	0.200
67.	VANDANA GAMBHIR	5000	0.100	0	0.000	0.000	0	0.000	0	0.000	0.100
TOTAL		2078300	41.559	0	0.000	0.000	Nil	Nil	Nil	Nil	41.559

OCTAL CREDIT CAPITAL LTD.

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category [PUBLIC] and holding more than 1.000(%) of the total number of shares as on 31/12/2011

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Srl. Name of the shareholder	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	Number of Warrants held	As a % total number of warrants of the same Class	Number of convertible securities held	%w.r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1. ADMIRE GOODS PVT. LTD.	70250	1.405	0	0.000	0	0.000	1.405
2. CRG TRADING AND FINVEST (P) LTD.	143000	2.859	0	0.000	0	0.000	2.859
3. MAHAVIR ALUMINIUM LIMITED	179300	3.585	0	0.000	0	0.000	3.585
4. NEW VIEW CONSULTANTS PRIVATE LIMITED	152850	3.056	0	0.000	0	0.000	3.056
5. ORIENTAL BANK OF COMMERCE	337500	6.749	0	0.000	0	0.000	6.749
6. RAVINA EXPORTS (P) LTD.	77600	1.552	0	0.000	0	0.000	1.552
7. VARDHAMAN TEXTILE CO. PVT. LTD.	159800	3.195	0	0.000	0	0.000	3.195
8. VIVEKSHIL DEALERS PVT. LTD.	127040	2.540	0	0.000	0	0.000	2.540
9. AJAY KUMAR	135900	2.718	0	0.000	0	0.000	2.718
10. ASHOK JAIN	80000	1.600	0	0.000	0	0.000	1.600
11. RASHI	136500	2.730	0	0.000	0	0.000	2.730
TOTAL	1599740	31.989	Nil	Nil	Nil	Nil	31.989

OCTAL CREDIT CAPITAL LTD.

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category [PUBLIC] and holding more than 5.000(%) of the total number of shares of the company as on 31/12/2011
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Srl. Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above}	Number of Warrants held	As a % of total number of warrants of the same Class	Number of convertible securities held	%w.r.t. total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1. ORIENTAL BANK OF COMMERCE	337500	6.749	0	0.000	0	0.000	6.749
TOTAL	337500	6.749	Nil	Nil	Nil	Nil	6.749
TOTAL	337500	6.749	Nil	Nil	Nil	Nil	6.749

OCTAL CREDIT CAPITAL LTD.

(I) (d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES AS ON 31/12/2011

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Srl. NAME	Category of Shareholders (Promoter/ Public)	Number of Locked-in Shares	% to Total
1.		Nil	Nil

OCTAL CREDIT CAPITAL LTD.

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

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Srl.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc)	Number of Outstanding DRs	Number of Shares underlying outstanding DRs	Shares underlying Outstanding DRs as a Percentage of total number of shares (ie. Grand total(A)+(B)+ (C) indicated in Statement at para (I) (a) above)
1.	Nil	Nil	Nil	Nil

OCTAL CREDIT CAPITAL LTD.

(II) (b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO.OF SHARES

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Srl.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs SDRs,etc.) DRs	Number of Shares Underlying outstanding DRs	Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I) (a) above
1.	Nil	Nil	Nil	Nil
2.	Nil	Nil	Nil	Nil
TOTAL	Nil	Nil	Nil	Nil

