

OCTAL CREDIT CAPITAL LIMITED

16A, Shakespeare Sarani, Unit-II 2nd floor Kolkata-700071

Un-Audited Financial Results for the Quarter ended 30th June, 2013

PART- I

(₹ in Lakhs)

| Sl. No | PARTICULARS | QUARTER ENDED | | | Year Ended |
|-----------|---|---------------|----------------|-------------|--------------|
| | | 30.06.13 | 31.03.13 | 30.06.12 | 31.03.13 |
| | | Unaudited | Audited | Unaudited | Audited |
| 1 | Income From Operations | | | | |
| | a) Net Sales / Income From Operations | 7.71 | 28.09 | 7.54 | 49.52 |
| | b) Other Operating Income | - | - | - | - |
| | Total Income From Operations | 7.71 | 28.09 | 7.54 | 49.52 |
| 2 | Expenditure : | | | | |
| | (a) Cost of Material Consumed | - | - | - | - |
| | (b) Purchase of Stock In Trade | - | - | 14.68 | 29.72 |
| | (c) Changes in Inventories | - | 37.84 | (14.68) | 8.12 |
| | (d) Employees Benefit Expenses | 1.00 | 0.92 | 0.84 | 3.54 |
| | (e) Depreciation and Amortisation Expenses | 0.07 | 0.07 | 0.17 | 0.37 |
| | (f) Other Expenditure | 1.95 | 2.49 | 1.40 | 5.89 |
| | Total | 3.02 | 41.32 | 2.41 | 47.64 |
| 3 | Profit/ (Loss) from Operation before other Income, Interest & Taxes (1-2) | 4.69 | (13.23) | 5.13 | 1.88 |
| 4 | Other Income | 0.17 | 0.09 | 0.09 | 0.33 |
| | Profit / (Loss) before Interest & Taxes (3+4) | 4.86 | (13.14) | 5.22 | 2.21 |
| 6 | Interest Expense | - | - | - | - |
| 7 | Profit / (Loss) after Interest but before Exceptional Items (5 -6) | 4.86 | (13.14) | 5.22 | 2.21 |
| 8 | Exceptional Items - Income | - | - | (2.66) | (2.66) |
| 9 | Profit / (Loss) before Tax (7 + 8) | 4.86 | (13.14) | 2.56 | (0.45) |
| 10 | Tax Expenses | - | (0.49) | - | (0.49) |
| 11 | Net Profit / (Loss) from Ordinary Activities after tax (9 - 10) | 4.86 | (12.65) | 2.56 | 0.04 |
| 12 | Extraordinary Items (Net of Tax Expense) | - | - | - | - |
| 13 | Net Profit / (Loss) for the period (11 + 12) | 4.86 | (12.65) | 2.56 | 0.04 |
| 14 | Paid-up Eq. Sh. Capital (F. V. ₹ 10/-) | 500.09 | 500.09 | 500.09 | 500.09 |
| 15 | Reserves excluding Revaluation Reserve as per Balance Sheet of previous accounting year. | - | - | - | 16.84 |
| | Earning Per Share (Not to be annualised) | | | | |
| | Basic and Diluted EPS (Before Extraordinary Item) | 0.10 | (0.25) | 0.05 | 0.001 |
| | Basic and Diluted EPS (After Extraordinary Item) | 0.10 | (0.25) | 0.05 | 0.001 |

PART- II

SELECT INFORMATION FOR THE QUARTER ENDED 30.06.2013

| A | Particulars of Shareholding | | | | |
|----------|---|-----------|-----------|-----------|-----------|
| 1 | Public Shareholding : | | | | |
| | - No. of Shares | 2,942,600 | 2,942,600 | 2,922,600 | 2,942,600 |
| | - Percentage of Shareholding | 58.84 | 58.84 | 58.44 | 58.84 |
| 2 | Promoters and Promoter Group Shareholding | | | | |
| | (a) Pledged / Encumbered. | | | | |
| | - Number of Shares | - | - | - | - |
| | - Percentage of Shares (as a% of the total shareholding of Promoter and Promoter Group). | - | - | - | - |
| | - Percentage of Shares (as a % of the total share capital of the Company). | - | - | - | - |
| | (b) Non-encumbered | | | | |
| | - Number of Shares | 2,058,300 | 2,058,300 | 2,078,300 | 2,058,300 |
| | - Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group). | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of Shares (as a % of the total share capital of the Company). | 41.16 | 41.16 | 41.56 | 41.16 |



OCTAL CREDIT CAPITAL LIMITED

16A, SHAKESPEARE SARANI, UNIT II, 2ND FLOOR , KOLKATA 700 071

SEGMENT WISE REPORTING UNDER CLAUSE 41 OF THE LISTING AGREEMENT

Amount in ₹ Lacs

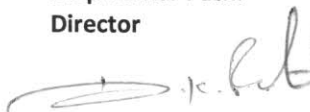

| SL. NO. | PARTICULARS | QUARTER ENDED | | | YEAR ENDED |
|---------|---|--------------------------|-----------------------|--------------------------|-----------------------|
| | | 30.06.2013 Un-audited | 31.03.2013 Audited | 30.06.2012 Un-audited | 31.03.2013 Audited |
| 1 | Segment Revenue | | | | |
| | a. Loan | 7.71 | 6.56 | 7.54 | 27.99 |
| | b. Dealing in Shares & Securities | - | 21.53 | - | 21.53 |
| | Net Sales/Income From Operation | 7.71 | 28.09 | 7.54 | 49.52 |
| 2 | Segment Result | | | | |
| | a. Loan | 7.71 | 6.56 | 7.54 | 27.99 |
| | b. Dealing in Shares & Securities | - | (16.31) | - | (16.31) |
| | Less: Other unallocated expenditures net of unallocated Income | 2.85 | 3.39 | 4.98 | 12.13 |
| | Total Profit before Tax | 4.86 | (13.14) | 2.56 | (0.45) |
| 3 | Capital Employed | | | | |
| | a. Loan | 318.60 | 300.62 | 322.26 | 295.62 |
| | b. Dealing in Shares & Securities | 146.58 | 146.58 | 174.38 | 156.58 |
| | c. Unallocated Corporate Assets less Liability | 56.61 | 69.73 | 22.81 | 64.73 |
| | Total | 521.79 | 516.93 | 519.45 | 516.93 |

Notes:-

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on August 14, 2013.
2. The company has reported segment wise information as per AS 17 in terms of Companies Accounting Standard) Rules, 2006.
3. Provision for Income Tax & Deferred Tax will be accounted for at the end of the financial year.
4. No Investors Complaints were pending at the beginning of the quarter and none were received during the quarter.
5. Prior period figures are regrouped / reclassified, to confirm to the current period classification.

Place : Kolkata
Date : 14th August, 2013

For and on behalf of Board of Directors
Sd/-
Dilip Kumar Patni
Director

d/c